

## For Corporate Tax Returns

To complete **Corporate Returns**:

- **QuickBooks** Accounting reconciled to **12/31/2022**
- **W-2's & Payroll Summary** Reports for all payroll paid
- Dec 31, 2022, **Bank Statement** & January 31, 2023 if you have it.
- **Credit Card** Statement that spans **12/31/2022** year-end

### Any new car purchases:

- **long sheet** from purchase

If you **financed car** need balance of loan at **12/31/2022** & interest paid for year **2022**.

You will probably have to call your **auto loan company**.

If you get any **1099's**, please submit.

If you **pay agents, legal, manager fees** please let me know **percentage** they take, we will gross up.